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Jules A. Epstein, Esq. (JE-5177)
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Attorney for Defendant
David Gottdenger

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK
----X

AMERICAN GENERAL LIFE INSURANCE COMPANY,

Case No: 08-4887 (Vitaliano, J.)

Plaintiff,

- against -

DEFENDANT'S INITIAL
DISCLOSURES PURSUANT TO
FRCP RULE 26(a)(1)

DAVID GOTTDENGER,

Defendant.

----X

Defendant hereby makes the following initial disclosures pursuant to FRCP Rule 26(a)(1). These disclosures are made to the best of Defendant's knowledge at the time of service. Defendant reserves the right to supplement these disclosures at any time should additional information become available.

# A. <u>Individuals Likely to Have Discoverable Information and the Subject of that Information</u>.

- 1. David Gottdenger, 390 Berry Street, Brooklyn, NY 11211.
- 2. Simon Spira, 23 Lenore Avenue, Munsey, NY 10952.
- 3. Aaron Azrylewitz, address unknown.

### B. <u>Description by Category and Location of Documents</u>.

- 1. Application for life insurance and related instruments and documents. 2005 Policy and 2006 Policy are in Plaintiff's possession.
- 2. Upon information and belief, medical records pertaining to Diane Spira are in the possession of the healthcare providers identified in the applicable for life insurance.
- 3. The Agent Agreement is in the possession of both parties.
- 4. Financial records relating to Diana Spira are, upon information and belief, in the possession of Simon Spira and Aaron Azrylewitz.
- 5. Internal underwriting, protocals, guidelines, manuals, brochures, rules and regulations are in Plaintiff's possession.

### C. Computation of Damages by Category

Not applicable.

## D. <u>Insurance Agreement Available to Satisfy All or Part of a Judgment</u>

Not applicable.

Dated: Garden City, New York June 25, 2009

/s/ Jules A. Epstein
By: Jules A. Epstein (JE-5177)
Jules A. Epstein, P.C.
Attorney for Defendant
600 Old Country Road, Suite 505
Garden City, NY 11530
(516) 745-1325

TO: Robert P. Lesko, Esq.
Wilson Elser Moskowitz Edelman & Dicker
33 Washington Street
Newark, NJ 07102
973-624-0800

### AFFIDAVIT OF SERVICE

STATE OF NEW YORK )
) ss.:
COUNTY OF NASSAU )

NANCYJEAN BROMM, being duly sworn, deposes and says:

Deponent is not a party to the action, is over eighteen (18) years of age and resides in Islip, New York.

On June 25, 2009 deponent served the within via first class mail, depositing a true copy of the **DEFENDANT'S INITIAL DISCLOSURES PURSUANT TO FRCP RULE 26(a)(1)** thereof enclosed in a postpaid properly addressed wrapper in an official depository under the exclusive care of the United States Postal Service within the State of New York, addressed to each of the following persons at the last known address set forth after each name:

Robert P. Lesko, Esq. Wilson Elser Moskowitz Edelman & Dicker 33 Washington Street Newark, NJ 07102 973-624-0800

/s/ NancyJean Bromm
NANCYJEAN BROMM

Sworn to before me this  $25^{th}$  day of June, 2009

/s/ Jules A. Epstein
Jules A. Epstein
Notary Public, State of New York
No. 4663760
Qualified in Nassau County
Commission Expires July 1, 2010

UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

Case #08-4887

AMERICAN GENERAL LIFE INSURANCE COMPANY,

Plaintiff,

- against -

DAVID GOTTDENGER,

Defendant.

### DEFENDANT'S INITIAL DISCLOSURES PURSUANT TO FRCP RULE 26(a)(1)

JULES A. EPSTEIN, P.C.
Attorney for Defendant
600 Old Country Road, Suite 505
Garden City, NY 11530
(516) 745-1325
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Pursuant to 22 NYCRR 130-1.1, the undersigned, an attorney admitted to practice in the courts of New York, certifies that, upon information and belief and reasonable inquiry, the contentions contained in the annexed document are not frivolous. Dated:\_\_\_\_ Signature /s/ Jules A. Epstein Print Signer's Name <u>JULES A. EPSTEIN</u> Service of a copy of the within is hereby admitted Dated. ..... Attorney(s) for Defendants SIR: PLEASE TAKE NOTICE NOTICE OF that the within is a (certified) true copy of a entered in the office of the clerk of the within named Court on 2009 ENTRYNOTICE OF that an Order of which the within is a true copy will be presented for settlement to the SETTLEMENT judges of the within named Court, at 100 Supreme Court Drive, , at 9:30 A. M. Mineola, NY on Dated: Yours, etc., Jules A. Epstein, P.C. Attorney for Defendant 600 Old Country Road, Suite 505 Garden City, NY 11530 (516) 745-1325

(516) 222-1499 (Fax)